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 (Securities code: 3191; Tokyo Stock Exchange Prime Market)  
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## **Notice Concerning Revision of Financial Results Forecast**

JOYFUL HONDA CO., LTD. (the “Company”) hereby announces that it has revised its financial results forecast for the fiscal year ending June 20, 2026 (from June 21, 2025 to June 20, 2026), which was announced on August 1, 2025.

The consolidated financial results forecast reflects the performance of Honda Co., Ltd., which is a consolidated subsidiary, while taking into account the non-consolidated financial results forecast. As the Company plans to release only a consolidated financial results forecast moving forward, non-consolidated financial results forecasts will be withdrawn.

1. Revised consolidated financial results forecast for the current fiscal year (June 21, 2025 to June 20, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	133,000	10,000	11,200	7,850	130.27
Revised forecast (B)	131,000	8,800	10,000	8,800	146.00
Change (B-A)	(2,000)	(1,200)	(1,200)	950	—
Change (%)	(1.5)	(12.0)	(10.7)	12.1	—
(Reference) Results for the previous fiscal year (Fiscal year ended June 20, 2025)	128,980	10,748	11,878	8,327	135.18

(Note) The above previous forecast (A) is the non-consolidated financial results forecast, and the revised forecast (B) is the consolidated financial results forecast.

2. Reason for the revision

Regarding the consolidated financial results forecast for the fiscal year ending June 20, 2026, despite factors such as an increase in sales resulting from the consolidation of Honda Co., Ltd. and the opening of new stores, net sales are expected to fall below the initial plan due to factors such as a reactionary decline in the special demand for disaster prevention supplies and other items that occurred in the previous fiscal year, a decline in demand for seasonal products due to abnormal weather conditions, and a heightened awareness of the need to protect one’s lifestyle due to rising prices. As a result, the decline in net sales will affect profits, and operating profit and ordinary profit are expected to be lower than initially planned.

However, profit attributable to owners of the parent is expected to exceed the initial plan due to the recording of a gain on bargain purchase as extraordinary income in connection with the acquisition of shares of Honda Co., Ltd.

With December 20, 2025 as the deemed acquisition date, only the balance sheet accounts were consolidated for the second quarter of the fiscal year ending June 20, 2026. The statement of income will be consolidated from the third quarter of the fiscal year ending June 20, 2026.

(Note) The above forecasts are based on information available as of the date of the announcement of this document. Actual results may differ.